
Jacob A. Riis
Neighborhood
Settlement House



Furthering
the Legacy of Jacob A. Riis



JACOB A. RIIS NEIGHBORHOOD SETTLEMENT HOUSE
PLANNED GIVING CAMPAIGN



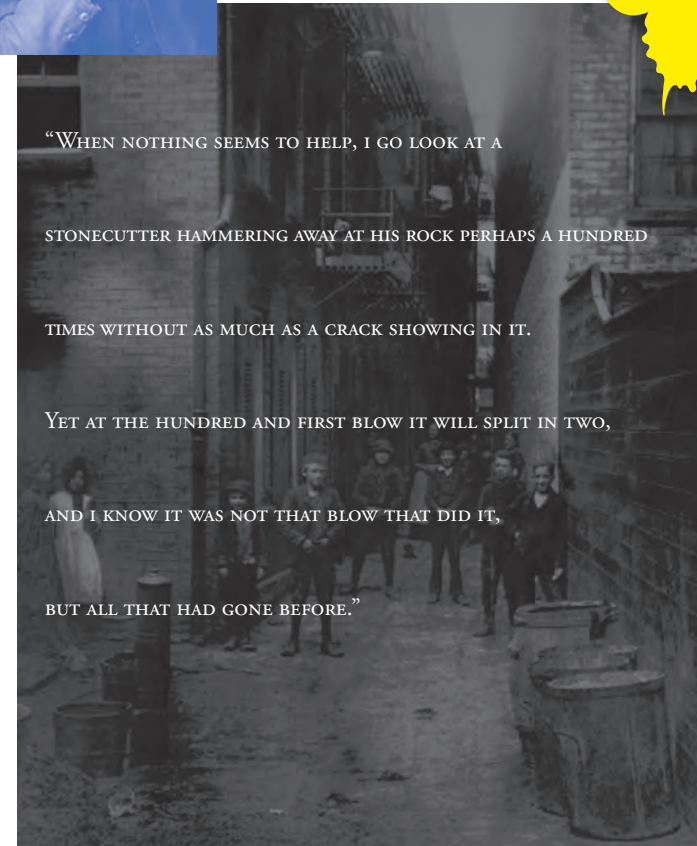
“Over the years, I have seen first-hand how Riis Settlement changes lives and has changed the community. Judy and I have included Riis Settlement in our estate plans to ensure that its life-changing work will continue long after we are gone. We hope you will consider furthering the legacy of Jacob Riis by doing the same.”

C. Flemming Heilmann, Chair, Board of Directors



“Helping others to help themselves. That was the mission of Jacob Riis the man over 100 years ago and it remains our mission today. A planned gift to Jacob A. Riis Neighborhood Settlement House will enable us to continue that tradition for the next 100 years and beyond. Please join us as we work to secure a strong future for a vital community resource.”

William T. Newlin, Executive Director



“WHEN NOTHING SEEMS TO HELP, I GO LOOK AT A
 STONECUTTER HAMMERING AWAY AT HIS ROCK PERHAPS A HUNDRED
 TIMES WITHOUT AS MUCH AS A CRACK SHOWING IN IT.
 YET AT THE HUNDRED AND FIRST BLOW IT WILL SPLIT IN TWO,
 AND I KNOW IT WAS NOT THAT BLOW THAT DID IT,
 BUT ALL THAT HAD GONE BEFORE.”



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YOU CAN SUPPORT THE MISSION of the Jacob A. Riis Neighborhood Settlement House while maximizing the income tax benefits of a deferred gift. Your gift will be part of your estate planning to protect valuable assets from income, capital gains and/or estate taxes.

Naming opportunities are available for each and all of these vital programs at Riis Settlement. Just as Jacob Riis’s legacy lives on today through the vital work we do, you can leave a legacy with a planned gift to Riis Settlement.

Gifts of cash, securities, real and personal property are accepted.

WAYS YOU CAN SUPPORT RIIS SETTLEMENT:

BEQUESTS BY WILL OR LIVING TRUST

You can provide for the future of Riis with a bequest to Riis in your will or trust. You retain control of your assets during your lifetime and avoid estate taxes.

GIFTS OF LIFE INSURANCE

Gifts of life insurance can create a substantial endowment.

You transfer ownership and beneficiary designation of an existing policy and continue to pay the premiums. You get an immediate income tax charitable deduction and your premium payments are also tax deductible.

You transfer ownership of a paid-up life insurance policy to Riis which can elect to cash in the policy or collect the death benefit later. You receive a charitable tax deduction for the cash surrender value of the policy.

You can retain ownership of an existing life insurance policy and name Riis as the beneficiary. The policy’s death benefit will be deducted as a charitable gift from your estate.

CHARITABLE GIFT ANNUITIES

Offer a guaranteed high rate of return with an income tax charitable deduction and tax sheltered annual income. At the end of the annuity, the remainder will go to Riis to carry on its programs.

CHARITABLE LEAD TRUSTS

You transfer cash, securities or other property to a trust which in turn pro-

vides fixed annual income to Riis for the term of trust. When the trust ends your contributed assets go to your designated heirs. Income taxes, capital gain taxes, estate taxes are either reduced or avoided by you and your heirs.

CHARITABLE REMAINDER ANNUITY TRUSTS

You give cash, securities or other appreciated property to a trust which pays you a fixed annual income for life then the trust principal belongs to Riis. Your income tax is reduced by this charitable deduction and you avoid any capital gains tax.

CHARITABLE REMAINDER UNITRUSTS

You donate assets to a trust, which pays you a percentage of the market value of the trust for life. When the trust ends the asset goes to Riis. You received an income tax deduction and pay no capital gain taxes on any appreciated securities which you donate to the trust.

POOLED INCOME FUND

A Pooled Income Fund allows you to contribute assets (cash or securities) to an approved charitable fund with Riis as your named beneficiary. You receive an immediate income tax charitable deduction, avoid the capital gains tax and will reduce your estate taxes. You will receive income for life as your proportional share of the all the assets in this pooled income fund under management.

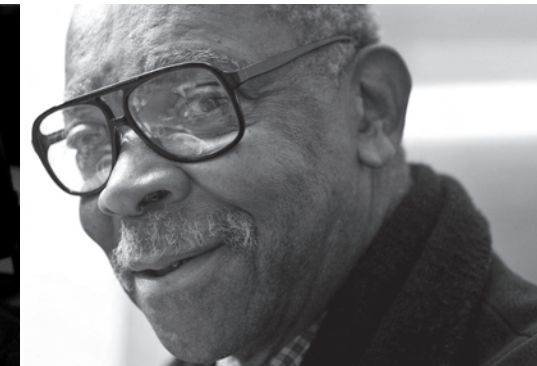


Jacob Riis

ESTABLISHED IN 1888 *by the pioneering photojournalist and social reformer for whom it is named, Jacob A. Riis Neighborhood Settlement House is a nonprofit, community based organization that helps the residents of Western Queens achieve economic and social self-sufficiency. We offer comprehensive services for youth, adults, seniors and families:*



YOUTH SERVICES:



SENIOR SERVICES:



IMMIGRANT SERVICES:

THE JACOB A. RIIS NEIGHBORHOOD SETTLEMENT HOUSE

is a community based non-profit organization that offers comprehensive services to the youth, adults, seniors and families in the Western Queens community. The resources, opportunities and support we provide serve as a catalyst for community members to reach their greatest potential and achieve social and economic self-sufficiency.

THANK YOU for your interest in helping our important work.
Making a planned gift is a significant decision.

We and our planned giving partners are here to work with you
and your advisors on your planned gift to Riis.

PLANNED GIVING COMMITTEE

GIOVANNA CUGNASCA
CHAIRPERSON

GENNARO CRISCI ANN PFOHL KIRBY

C. FLEMMING HEILMANN SIBYL McCORMAC GROFF

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The information herein is general in nature and may not apply to all individuals. Prospective donors are urged to consult their personal tax and financial advisors concerning the specific consequences of making gifts to Jacob A. Riis Neighborhood Settlement House. We would be pleased to discuss, in confidence, the best ways for you to support Riis Settlement and enhance your financial and estate planning at the same time.

SPECIAL THANKS

Design and production of this brochure is made possible thanks to a generous grant from United Way of New York City.

